



MashUp

Insights at a
Glance

*Solutions for Companies
by CDP & Gini Index*



bepink

for an authentic experience

THE STRATEGIC SECTORS

Transport and mobility

TO SUPPORT THE PROJECTS FOR THE DEVELOPMENT OF MOTORWAYS, BRIDGES, RAILWAYS, PORT AND AIRPORT INFRASTRUCTURE, LOCAL PUBLIC TRANSPORT NETWORKS AND SUSTAINABLE MOBILITY.

Social Infrastructure

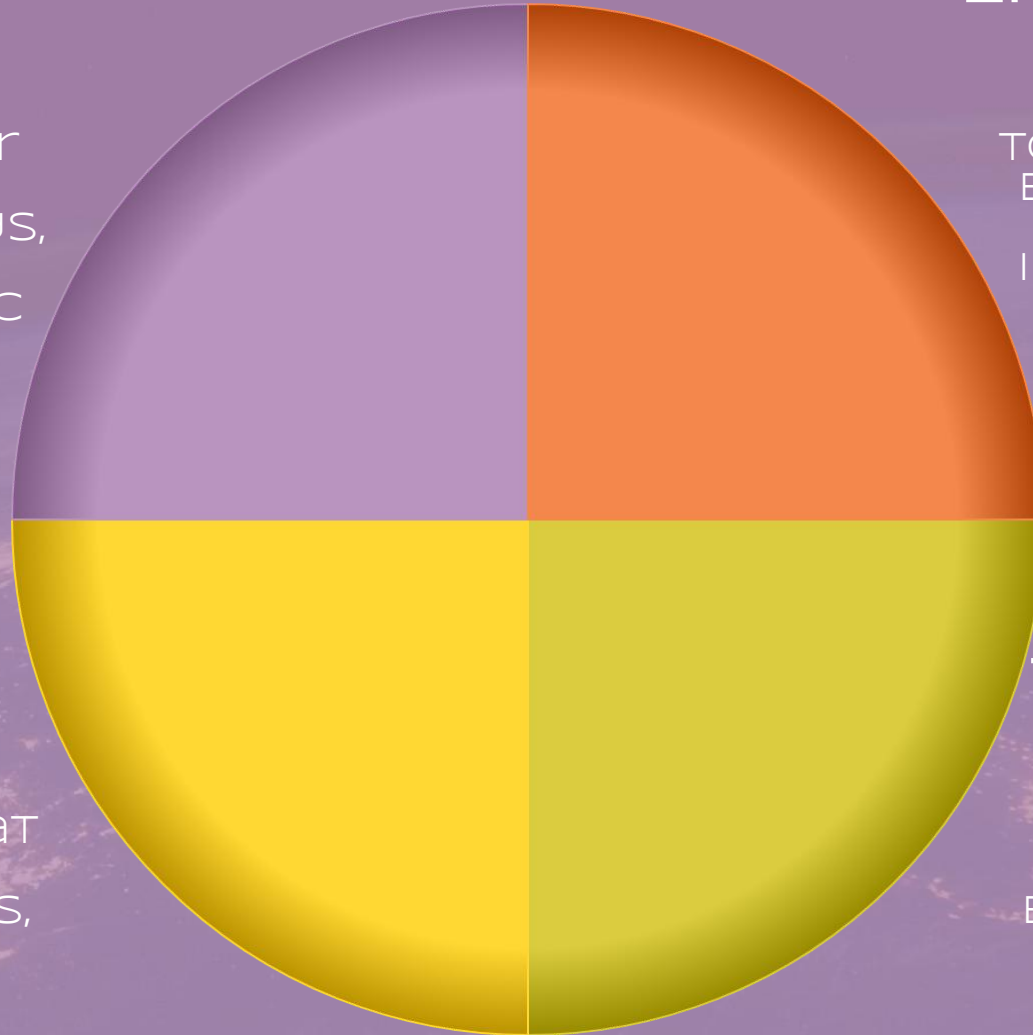
TO SUPPORT THE INITIATIVES THAT CREATE VALUE FOR THE COMMUNITY, TO BUILD SCHOOLS, HOSPITALS, CAR PARKS AND IMPROVE URBAN SPACES.

Energy, environment and utilities

TO FINANCE THE INVESTMENTS TO BUILD RENEWABLE ENERGY AND WASTE TREATMENT PLANTS, IMPROVE AND UPGRADE ENERGY AND WATER NETWORKS.

Telecommunications and Digital

TO ASSIST COMPANIES WITH PROJECTS TO DEVELOP BROADBAND CONNECTIVITY AND ULTRA-FAST FIBRE OPTIC NETWORKS AND IN SETTING UP TRANSMISSION FACILITIES AND DATA CENTRES.



1

Loans for growth, innovation and Green Economy

MEDIUM-LONG term Loans on a corporate unsecured base of various types and durations, in collaboration with the banking system and/or multilateral institutions, for interventions to support specific investments for:

- energy transition
- circular economy
- social infrastructure
- digitization
- technological innovation
- transport and logistics nodes or multi-year investment plans in infrastructure sectors.

FUNDING FOR INTERNATIONALIZATION

2

- MEDIUM/LONG-TERM LOANS FOR INTERNATIONAL GROWTH PATHS IN OECD COUNTRIES. POOL LOANS WITH THE BANKING SYSTEM OR OTHER LENDERS, OF DIFFERENT TYPES AND DURATIONS MODULATED ON THE BASIS OF SPECIFIC BUSINESS NEEDS AND ACCORDING TO THE PURPOSE OF THE INVESTMENT PLAN OR THE M&A TRANSACTION, THE RATING OF THE COUNTERPARTY AND THE GUARANTEES WITHIN THE SECURITY PACKAGE.
- IN ADDITION TO THE LOAN, THE INVESTMENT PROJECT CAN ALSO BENEFIT FROM ANY ADDITIONAL INTERVENTIONS BY SACE AND/OR SIMEST:
- SACE CAN ISSUE A GUARANTEE UP TO 80% OF THE FINANCED AMOUNT
- SIMEST CAN INTERVENE WITH DIRECT PARTICIPATION IN THE SHARE CAPITAL OF THE FOREIGN BRANCH.



Project Finance

3

Medium/long-term syndicated loans with the banking system or other lenders, for the realization of investments of high complexity and resources, characterized by stable and predictable cash flows. Tailor-made operations for investment projects in sectors regulated by concessions or public agreements, with particular attention to technological innovation, environmental sustainability and the circular economy. Loans granted to special purpose vehicles set up ad hoc for the implementation of the investment project.

STRUCTURAL FINANCING

4

STRUCTURED LOANS MODULATED ON THE BASIS OF THE SPECIFIC CHARACTERISTICS OF THE TRANSACTION, ON THE CASH FLOWS DERIVING FROM THE LOAN PROJECT AND ON SPECIFIC ASSETS.

FINANCING WITH DIFFERENT DEGREES OF GUARANTEES WITHIN THE "SECURITY PACKAGE", DEPENDING ON THE INVESTMENTS MADE AND THE RATING OF THE COUNTERPARTY.

SAFAN
**WE LIKE YOU,
TOO:)**

5

Mandatory subscriptions

SUBSCRIPTION OF BONDS ISSUED BY THE COMPANY, PRIVATELY (E.G. PRIVATE PLACEMENT) OR PUBLIC WITH THE PARTICIPATION OF A COMMERCIAL OR INVESTMENT BANK IN THE ROLE OF ARRANGER OR DEALER OF THE TRANSACTION.

SUBSCRIPTION OF INSTRUMENTS LISTED ON REGULATED AND UNREGULATED MARKETS TO SUPPORT GROWTH PLANS, INTERVENTIONS IN RESEARCH, DEVELOPMENT, INNOVATION, ENERGY EFFICIENCY AND TO REFINANCE INVESTMENTS ALREADY INCURRED IN THE AFOREMENTIONED AREAS OF INTERVENTION AND NOT YET AMORTIZED AT THE DATE OF THE LATEST AVAILABLE BALANCE SHEET.

A modern office interior with exposed ceiling pipes and wooden beams. The office is furnished with desks, computers, and chairs. A large number '6' is overlaid on the left side of the image.

securitization

6

INVESTMENTS FOR THE DEVELOPMENT OF SPECIFIC PROJECTS OR MULTI-YEAR INVESTMENT PLANS THROUGH INNOVATIVE ASSET CLASSES SUCH AS SECURITIZATION TRANSACTIONS.

PLACEMENT ON THE MARKET OF A SECURITY (ABS - ASSET BACKED SECURITY) GUARANTEED BY A POOL OF BONDS ISSUED BY ITALIAN SMES AND MID CAPS IN THE ROLE OF ANCHOR INVESTOR.



ADVANCE PAYMENT BOND & PERFORMANCE BOND

7

- ADVANCE PAYMENT BOND: FOR THE REPAYMENT OF THE SUMS ADVANCED TO YOUR COMPANY ON THE PRICE OF THE ORDER
- PERFORMANCE BOND: FOR THE GOOD AND TIMELY EXECUTION OF THE WORKS TO COVER THE RISK OF A POSSIBLE DEFAULT

8

RISK SHARING MECHANISMS

SUPPORT FOR LONG-TERM INVESTMENTS WITH DIRECT GUARANTEES ON SPECIFIC LOANS GRANTED BY THE EUROPEAN INVESTMENT BANK (EIB).

FINANCIAL GUARANTEES TO FACILITATE YOUR COMPANY'S ACCESS TO CREDIT THROUGH RISK SHARING INITIATIVES.

FACILITATED ACCESS TO CREDIT AND USE OF A PARTICULARLY FAVORABLE COST OF FUNDING.



9

CONNECTING EUROPE FACILITY (CEF) BLENDING

FACILITATED ACCESS TO THE CEF PROGRAM (CONNECTING EUROPE FACILITY), A FINANCIAL INSTRUMENT OF THE EUROPEAN UNION TO IMPROVE EUROPEAN TRANSPORT, ENERGY AND TELECOMMUNICATIONS NETWORKS.

SUPPORT IN ACCESSING EUROPEAN GRANTS.

FACILITATION OF THE MEETING OF PRIVATE RESOURCES AND CONTRIBUTIONS MADE AVAILABLE BY THE EUROPEAN COMMISSION.

10

FOCUS ON CEF TRANSPORT

POSSIBILITY OF BLENDING OPERATIONS THROUGH THE ALTERNATIVE FUELS INFRASTRUCTURE FACILITY (AFIF).

AFIF SUPPORTS THE DEPLOYMENT OF INFRASTRUCTURE FOR THE SUPPLY OF ALTERNATIVE FUELS, CONTRIBUTING TO THE DECARBONISATION OF TRANSPORT IN EUROPE.

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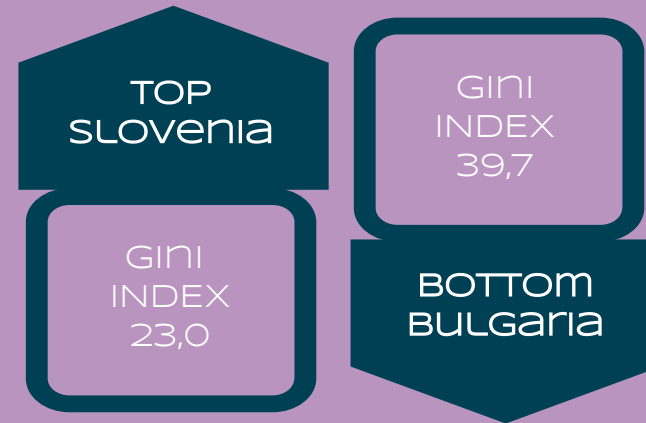
DIRECT INFRASTRUCTURE LOAN WITH INVESTEU GUARANTEE

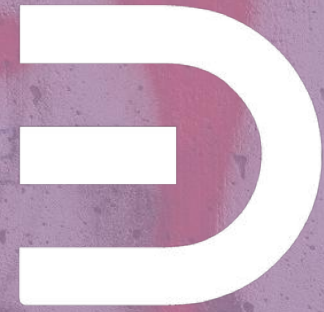
FOR HIGH-IMPACT INVESTMENTS FOR THE COUNTRY CONSISTENT WITH THE OBJECTIVES OF EUROPEAN UNION POLICIES, WITH TARGETED INTERVENTIONS IN THE SECTORS OF SUSTAINABLE INFRASTRUCTURE AND SOCIAL INFRASTRUCTURE AS DEFINED IN THE EUROPEAN INVESTEU PROGRAMME.

SUPPORT FOR PROJECTS WITH A HIGH RISK PROFILE, PARTIALLY ASSISTED BY THE EUROPEAN GUARANTEE GRANTED TO CDP AS IMPLEMENTING PARTNER OF THE EUROPEAN COMMISSION FOR ITALY, BY THE DECISION-MAKING BODY OF THE INVESTEU PROGRAM FOLLOWING VERIFICATION OF THE ELIGIBILITY REQUIREMENTS AND EVALUATION OF THE CRITERIA SUSTAINABILITY OF THE SINGLE PROJECT.

GINI INDEX

Economic inequalities can be defined by several factors. One of them is income. To measure the differences that exist between the incomes received, the Gini index is used. Going into more detail, the index measures how much a distribution deviates from a situation of perfect equality. The higher this value is, the more the situation considered deviates from the situation of perfect equality and the greater the economic inequalities.





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BEPINK BELIEVES IN THE ETHICS OF RESPONSIBILITY BY INSPIRING EVERY ACTION TO THE PRINCIPLES OF RESPONSIBILITY, RESPECT, INTEGRATION AND HARMONY BY INSERTING THE IDEAS AND PRACTICES OF DIVERSITY IN ORGANIZATIONAL PROCESSES, TO ARRIVE AT SHARED DECISIONS IN A CLIMATE OF TRUST.